

Nasdaq Copenhagen
Nikolaj Plads 6
DK-1067 Copenhagen K

Copenhagen, 12 April 2017
COMPANY ANNOUNCEMENT no 9/2017

IMPLEMENTATION OF REDUCTION OF SHARE CAPITAL AND SETTLEMENT OF THE BUY-BACK OFFER

On 8 March 2017 the extraordinary general meeting of Cemat A/S adopted a resolution to reduce the share capital of the company from nominally DKK 10,883,281.36 to nominally DKK 4,997,006.06. The company has not received any claims before the expiry of the 4 weeks' statutory notice period, therefore the final implementation of the reduction of the share capital has today been registered with the Danish Business Authority. As the reduction of share capital was effected by cancellation of the company's purchased shares, the amount of the reduction will be distributed to the shareholders, cf. section 188, subsection 1, no 2, of the Danish Companies Act.

Nasdaq Copenhagen is informed about the implementation of the reduction of share capital, and the reduction of share capital will be executed in Nasdaq Copenhagen's systems as quickly as possible.

The Company's revised articles of association can be found on the Company's website www.cemat.dk under Investors, Announcements.

Please direct any questions concerning this stock exchange announcement to info@cemat.dk.

Cemat A/S

Jens Borelli-Kjær
Chairman of the Board

This announcement has been prepared in a Danish-language and an English-language version. In case of doubt, the Danish version prevails.

COMPANY ANNOUNCEMENT